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Forest Industry at a Glance



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Quebec Newsprint Exports

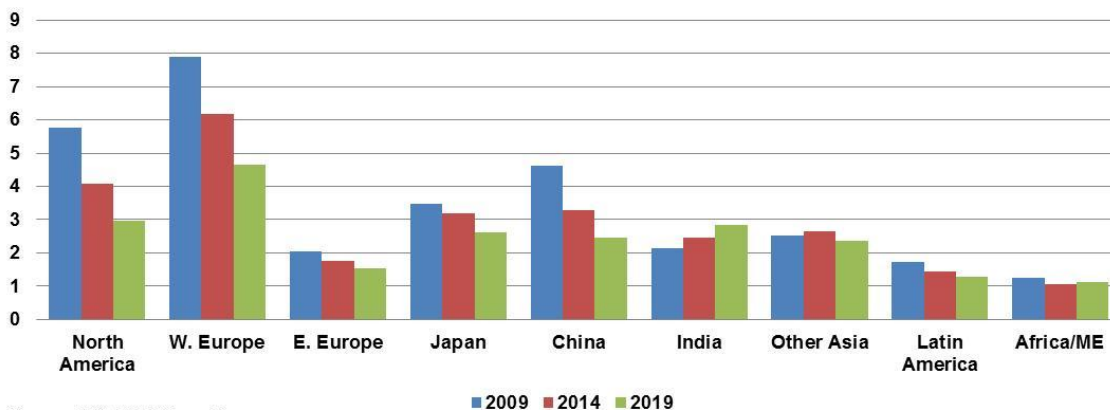
Quebec, despite significant capacity closures, remains a major newsprint producer with a capacity of 2.2 million tonnes, which represents respectively 39% and 8% of the North American and global capacity.

Most of Quebec's production ends-up on export markets. In 2014, the US (52%) was the main destination followed by Latin America (18%), India (13%), Europe (8%) and Africa/Middle East (8%).

Newsprint consumption (and as such imports) is declining in all regions of the world, except for India as depicted in the figure below. In 2014, India imported 1.3 million tonnes of newsprint or 52% of its consumption and Quebec producers were responsible for 24% of these imports.

India is a strategic market for newsprint exporters, not only North Americans but also South Koreans, Indonesians, Swedish and Russian producers.

Newsprint Demand by Region (Million tonnes)



Source: RISI, KSH Consulting

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